

NOMINATE A REVERSIONARY BENEFICIARY

Use this form to:

- Nominate who you want to receive your pension as a reversionary pension when you die.
- Cancel or change the person you've nominated to receive your pension as a reversionary pension.

By choosing to make your pension a reversionary pension, your pension will automatically `revert` to your beneficiary should you die and they'll continue to receive regular income payments until the pension runs out, rather than receiving a lump sum payment.

Before you start...

Fill this form out in BLOCK letters using a black or blue pen. Write 'X' to mark boxes.

If you made a mistake when filling out the form, cross it out and initial the change. Don't use liquid paper or whiteout.

1. What would you like to do

Nominate a person to receive my pension as a reversionary pension after I die

Change my existing reversionary pension nomination

Cancel my existing reversionary pension nomination

2. Your personal details

Mr Ms Mrs Miss Dr Other

Male Female

Member number

Given names

Surname

Date of birth (DD-MM-YYYY)

- -

Residential address

Suburb

State

Postcode

Postal address. If the same as your residential address, mark 'X' in this box

Suburb

State

Postcode

Mobile phone

Home phone

Work phone

Email

Turn over to finish filling out this form...

3. Your reversionary pension nomination - don't fill out this section if you're cancelling your nomination

You can choose **any** dependant to receive your pension as a reversionary pension if you die, as long as they meet the definition of 'dependant' under superannuation law (such as a spouse, child, any other person financially dependent on you). You can nominate only one dependant as a reversionary beneficiary.

I want to nominate the person listed below to receive my pension as a reversionary pension if I pass away.

Beneficiary's full name

Relationship

Spouse Child Financial dependant

Beneficiary's address

Beneficiary's date of birth (DD-MM-YYYY)

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To read more about making a reversionary pension nomination, read the Pension Product Disclosure Statement at teamsuper.com/pds

4. Your declaration

I understand that:

- if the person I've nominated is no longer my spouse or financially dependent on me, they pass away before I do or Team Super can't find them, this pension will NO longer be a reversionary pension and Team Super will pay my benefit as a lump sum to someone else they consider appropriate.
- if there's an error with my form, by law it can't be considered a reversionary pension nomination. When Team Super receives my form they'll undertake an initial review and if they find an error I'll be advised of this.
- I can change or cancel this reversionary pension nomination at any time in writing by completing another form.

Your signature

Today's date (DD-MM-YYYY)

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Print name

When complete return this form to us by:

Post Team Super
Locked Bag 2020 Newcastle NSW 2300

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Team Superannuation Fund | ABN 16 457 520 308
Team Super Pty Ltd (the Trustee) | ABN 70 003 566 989 | AFS licence 246864